

afs SUMMIT 2026

APRIL 15-16, 2026

Philadelphia, PA

Where the Future of Commercial Lending Takes Shape

Meeting Agenda

Time	Session Topic
8:00 – 8:30 AM	Breakfast
8:30 – 8:45 AM	Welcome
8:45 – 9:00 AM	Opening Remarks from AFS Welcome from AFS leadership to set the stage for the day's discussions.
9:00 – 9:30 AM	Implementing AFSVision: A Client Speaker Bank executives will share their experiences in transforming their institution with AFSVision as the foundation.
9:30 – 10:15 AM	Life After Implementation – What Are the Keys to Success? A panel of bankers will discuss what BAU is like now that they are live on AFSVision.
10:15 – 10:45 AM	BREAK
10:45 – 11:30 AM	AI and the Applications with AFSVision AFS will share how it perceives AI will impact AFSVision in the future. KPMG will share how AI tools are enhancing the AFSVision experience for users.
11:30 – 12:15 PM	Upcoming Release and Roadmap Session AFS Product and Technical Teams will share the features of upcoming releases and what is on the AFSVision Roadmap/Backlog list.
12:15 – 1:30 PM	LUNCH Ask the Expert Discussions: Technology, Operations, and More During lunch, participate in rotating roundtable sessions covering topics such as training/workforce management, syndications, SBA lending, AFS Hosted private cloud, Self-service, and LOS/post-approval import.
1:30 – 2:15 PM	AFSVision in Action: Key Features and Bank Adoption In this interactive session AFS will discuss some of the key features of AFSVision and which banks are using them.
2:15 – 3:00 PM	Best Practices on Leveraging Data in AFSVision The data extracts are an important tool of AFSVision. Learn some tips and tricks from AFS and how AFS clients can get the most out of these tools. AFS will also discuss the new out of the box IRIS reporting tool and how it can help manage your portfolios.
3:00 – 3:30 PM	BREAK

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- 3:30 – 4:00 PM** **New Amendments Workflow Preview**
As part of the continued investment in Syndications, AFS will be providing an early look of the new Amendments Workflow to support Deal Updates including re-allocations, financial transactions, and legal maturity extensions all under one umbrella.
- 4:00 – 4:45 PM** **Maximizing Your AFS Relationship**
In this session various AFS team members will share how they help to support our customers on a day-to-day basis and what may be in store for the future. You will hear from the Customer Success Team, C1st, AFSVision Advisory Council and AFSVision Optimization teams.
- 4:45 – 5:15 PM** **Client Awards Ceremony**
We will celebrate AFS clients recognized for innovation, excellence and impactful use of AFSVision.
- 5:15 – 6:15 PM** **Networking Happy Hour**
We will end the day with a Happy Hour allowing time for you to network with colleagues, the AFS team and the industry consultants.

Throughout the day, we will have our SI partners and AFS experts available throughout the event at tables during breaks and mealtimes where you can engage in conversations with them.